

1 WEIL, GOTSHAL & MANGES LLP
2 Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
3 Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
4 Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
5 767 Fifth Avenue
6 New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

7 KELLER BENVENUTTI KIM LLP
8 Jane Kim (#298192)
(jkim@kbkllp.com)
9 David A. Taylor (#247433)
(dtaylor@kbkllp.com)
10 Thomas B. Rupp (#278041)
(trupp@kbkllp.com)
11 650 California Street, Suite 1900
San Francisco, CA 94108
12 Tel: 415 496 6723
Fax: 650 636 9251

14 *Attorneys for Debtors and Reorganized Debtors*

15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18 **In re:**

19 **PG&E CORPORATION,**

20 **- and -**

21 **PACIFIC GAS AND ELECTRIC COMPANY,**

22 **Debtors.**

- 23 Affects PG&E Corporation
24 Affects Pacific Gas and Electric Company
25 Affects both Debtors

26 * *All papers shall be filed in the Lead Case, No.*
27 *19-30088 (DM).*

28 Bankruptcy Case No. 19-30088 (DM)

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING
WITH RESPECT TO ONE CLAIM IN THE
REORGANIZED DEBTORS' FIFTEENTH
SECURITIES CLAIMS OMNIBUS
OBJECTION (SECURITIES ACQUIRED
OUTSIDE SUBJECT PERIOD)**

[Re: Dkt. Nos. 11343, 11520, 11638, 11809,
12057]

Date: June 7, 2022

Time: 10:00 a.m. (Pacific Time)

Place: (Tele/Videoconference Appearances Only)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or the
3 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed
4 a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy
Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco
5 Division) (the “**Bankruptcy Court**”).
6

7 **PLEASE TAKE FURTHER NOTICE** by order dated June 20, 2020, the Bankruptcy Court
8 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated
9 June 19, 2020* [Docket No. 8048] (the “**Plan**”). The Plan became effective on July 1, 2020.
10

11 **PLEASE TAKE FURTHER NOTICE** that on January 25, 2021, the Bankruptcy Court entered
12 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities
13 Claims* [Docket No. 10015] (the “**Securities Claims Procedures Order**”), pursuant to which the
14 Bankruptcy Court established procedures by which the Debtors and Reorganized Debtors could file
15 objections to multiple Subordinated Securities Claims (as defined therein).
16

17 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Securities Claims
18 Procedures Order, the Reorganized Debtors filed the *Reorganized Debtors’ Fifteenth Securities Claims
19 Omnibus Objection (Securities Acquired Outside Subject Period)* [Docket No. 11343] (the “**Fifteenth
20 Securities Claims Omnibus Objection**”) and received one informal response identified below (the
“**Fifteenth Securities Claims Omnibus Objection Response**”):
21

Omnibus Objection	Objection Filed	Response Deadline	Response Received	Claim Number	Current Hearing Date	Continued Hearing Date
Fifteenth Securities Claims Omnibus Objection	September 28, 2021	October 26, 2021, at 4:00 p.m. (Pacific Time)	Franklin F. Oliveros & Zenaida C. Oliveros	102822	May 24, 2022, at 10:00 a.m. (Pacific Time)	June 7, 2022, at 10:00 a.m. (Pacific Time)

22 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Fifteenth Securities Claims
23 Omnibus Objection *solely with respect to the specific claim identified* will be further continued to the
24 omnibus hearing on June 7, 2022, at 10:00 a.m. (Pacific Time). The Reorganized Debtors’ reply deadline
25

solely with respect to the specific claim identified is further extended to May 31, 2022, at 4:00 p.m. (Pacific Time).

PLEASE TAKE FURTHER NOTICE that copies of each document identified herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll Restructuring Administration LLC (formerly known as Prime Clerk LLC), at <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: May 17, 2022

WEIL, GOTSHAL & MANGES LLP

KELLER BENVENUTTI KIM LLP

By: /s/ Richard W. Slack

Richard W. Slack

Attorneys for Debtors and Reorganized Debtors